

Klaviss System

Tailored Dashboards + AI Workflow
One Real Estate Platform

Multi-AI Assistant | Role-Based Dashboards

Company

Industry: Real Estate Workflow Management

Challenge:

Klaviss wanted to build a modern, AI-enhanced workflow system to solve three key issues:

- Replace fragmented tools with one secure, all-in-one platform.
- Automate compliance tracking and audit logs.
- Enhance communication between agents, buyers, coordinators, and escrow teams.
- Deliver dashboards that adapt to different user roles.

Project Overview – Qxis x Klaviss

Scope of Work:

- Centralized branch & transaction management system
- Role-specific dashboards for agents, coordinators, and escrow teams
- AI-powered compliance assistant with automated alerts & audit trails
- Streamlined communication system inside the platform
- Cloud deployment, DevOps, and CI/CD setup
- End-to-end QA, UAT, and ongoing support

Solution Delivered:

- A secure, scalable platform unifying real estate workflows into one dashboard.
- AI-powered compliance monitoring (“KlaRE”) with real-time alerts.
- Smart communication hub replacing emails and scattered tools.
- Automated audit logs, deadline reminders, and compliance tracking.

Challenges Addressed

- **Complex Multi-Role UX** – Designing tailored dashboards for multiple user types without clutter.
- **Compliance Automation** – Building real-time compliance alerts while maintaining accuracy.
- **System Consolidation** – Migrating from fragmented legacy tools into one unified platform.
- **Data Security** – Protecting highly sensitive financial and legal data with strict enterprise standards.

Team Composition

A dedicated Solto.ai team ensured success:

- 1 Backend Developer
- 1 Frontend Developer
- 1 AI/Automation Specialist
- 1 Cloud & DevOps Engineer
- 1 QA Engineer
- 1 Project Manager

Tools & Collaboration: Slack, Jira, GitHub, Zoom

Workflow: Agile sprints, weekly demos, real-time reporting

Execution Timeline

- **Weeks 1–2:** Discovery, requirements & UI/UX wireframes
- **Weeks 3–6:** Core development (branch management, dashboards, compliance tools)
- **Weeks 7–8:** AI integration for compliance + communication hub
- **Weeks 9–10:** QA, UAT & deployment
- **Ongoing:** Feature expansions, support, optimization

Results Achieved

- **Single Source of Truth** → Klaviss replaced multiple scattered tools with one platform.
- **Automated Compliance** → 40% reduction in missed deadlines & errors.
- **Improved Transparency** → Every transaction visible in real-time across roles.
- **Efficiency Gains** → Agents saved significant time by eliminating manual follow-ups.
- **Secure & Scalable** → 99.9% uptime with enterprise-grade cloud deployment.

Why Klaviss Chose Solto.ai

- ✓ Expertise in workflow automation & AI-powered platforms
- ✓ Ability to unify complex multi-role workflows into one secure solution
- ✓ Transparent communication & agile delivery
- ✓ Long-term vision for scalability & support

Wrap-Up

With Solto.ai, Klaviss delivered on its mission of bringing clarity, control, and consistency to real estate workflows. Together, we built a platform that is intelligent, secure, and future-ready.

**Let's Revolutionize Real Estate
Workflows — Solto.ai**